**Funder Assessment Checklist**

*Please complete as much information as possible.*

*Include links to relevant information sources.*

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| --- | --- |
| **Funder:** |  |
| **Website:** |  |
| **Location:** |  |
| **Assets:**  *latest year available* |  |
| **Giving:**  *latest year available* |  |
| **Areas of funding interest:** |  |
| **Types of assistance:**  *Cash, capital, matching, technical assistance, etc.* |  |
| **Geographic focus:** |  |
| **Population groups:** |  |
| **Grant range:** |  |
| **Average grant:** |  |
| **Funding cycles:** |  |
| **Invitation required:** |  |
| **Selected recipients:**  *related organizations or significant awards* |  |
| **Leadership and key staff:**  *esp. key program staff or org connections* |  |
| **Board members:**  *note any org connections* |  |
| **Recent announcements or developments:** |  |
| **Other notes/questions:** |  |